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**16. SECURITY** *(Summarize the proposal for securing the loan)*

A. Will the intermediary pledge the assets of the IRP revolving fund as security? \_\_\_\_\_

B. Will the intermediary contribute cash to the IRP revolving fund? \_\_\_\_\_ If so, enter the amount \$ \_\_\_\_\_

C. Will the intermediary give liens on real or personal property other than the IRP revolving fund? \_\_\_\_\_

(1) Property description:

(2) Value: \$ \_\_\_\_\_

D. What priority of lien will the intermediary normally obtain from the ultimate recipients? \_\_\_\_\_

E. Comments:

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**17. BACKGROUND:** *(Summarize intermediary's experience in assisting rural business, including lending experience and delinquency or collection record)*

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**18. OTHER FUNDS** *(Summarize the intermediary's plans for obtaining grant funds and/or loan funds from sources other than RD, to supplement the loans to ultimate recipients)*

To what extent are the other funds assured or the plans supported by past performance?

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19. CAPITALIZATION	DATE	DATE	DATE
	<i>(Last Statement):</i>	<i>(Pro forma IRP Fund):</i>	<i>(Pro forma Consolidated):</i>
Net Worth	\$	\$	\$
Total Assets	\$	\$	\$
Worth to Assets	:	:	:
Debt to Worth	:	:	:

**20. PAST PERFORMANCE** *(Last 3 years):*

Fiscal Year Ending	Mo Day Yr	Mo Day Yr	Mo Day Yr
Total Income	\$	\$	\$
Net Income	\$	\$	\$

**21. PROJECTIONS, IRP FUND:**

Year	20	20	20
Total Income	\$	\$	\$
Net Income	\$	\$	\$
Principal Repayments	\$	\$	\$
Balance	\$	\$	\$
*Debt Coverage Ratio	:	:	:

**22. PROJECTIONS, CONSOLIDATED FUNDS:**

Year	20	20	20
Total Income	\$	\$	\$
Net Income	\$	\$	\$
Capital Improvements	\$	\$	\$
Principal Repayments	\$	\$	\$
Balance	\$	\$	\$
Depreciation	\$	\$	\$
*Debt Coverage Ratio	:	:	:

\*Debt Coverage Ratio = Net Income + Interest + Depreciation / Principal + Interest

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COMMENTS:

SIGNATURE:

TITLE:

DATE:

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